



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: February 26th 2016

Subject: Court registration of amendments to RAFAKO S.A.'s Articles of Association

Text of the report:

Current Report No. 5/2016

The Management Board of RAFAKO S.A. of Racibórz (the "Company") announces that on February 26th 2016 it received a decision of the District Court of Gliwice, 10th Commercial Division of the National Court Register, on the registration of amendments to the Company's Articles of Association passed by the Extraordinary General Meeting on December 21st 2015.

The consolidated text of the Articles of Association is attached hereto.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board